

CBSB EZ SWITCH FORM (BUSINESS ACCTS)

Account Application Council Bluffs Savings Bank

Mall Facility
1751 Madison Avenue
Council Bluffs, IA 51503
Phone - 712-322-3300
Fax - 712-322-3304

Downtown Facility
405 West Broadway
Council Bluffs, IA 51503
Phone - 712-323-7999
Fax - 712-323-0532

Type of account requested			
Please check appropriate business type		Please check one or more of the following:	
<input type="checkbox"/> Sole Proprietorship	<input type="checkbox"/> Partnership	<input type="checkbox"/> Economy Checking	<input type="checkbox"/> Non-Profit Checking
<input type="checkbox"/> Corporation	<input type="checkbox"/> Non-Profit	<input type="checkbox"/> Small Business Checking	<input type="checkbox"/> Certificate of Deposit
		<input type="checkbox"/> Commercial Checking	<input type="checkbox"/> Savings Account
		<input type="checkbox"/> Business Checking with Interest	<input type="checkbox"/> Money Market Account
Business Name			
Name		Tax ID Number	
Address (City, State, Zip)		Phone / Fax	
Type of Business			
Email Address (for Online Banking signup)			
Signer Information			
Name	Social Security Number	Phone Number	
Name	Social Security Number	Phone Number	
Name	Social Security Number	Phone Number	
Name	Social Security Number	Phone Number	
Name	Social Security Number	Phone Number	
To better assist you in changing your account(s) to CBSB please fill out the information below			
Direct Debits or Auto Payments			
Company Name	Account #	Payment Due Date	Phone #
Company Name	Account #	Payment Due Date	Phone #
Company Name	Account #	Payment Due Date	Phone #
Automatic Deposits or Credits			
Company Name	Account #	Deposit Date	Phone #
Company Name	Account #	Deposit Date	Phone #
Company Name	Account #	Deposit Date	Phone #
I hereby authorize Council Bluffs Savings Bank to verify and to change my direct deposit, automatic deposit, direct debit, or automatic payments with your institution from my current bank account to my new account at Council Bluffs Savings Bank. Council Bluffs Savings Bank will provide you with their bank information and my new account number to complete this process. Please contact Council Bluffs Savings Bank at 712-322-3300 or 712-323-7999 if you have any questions.			

I certify that everything I have stated in this application is correct to the best of my knowledge. I understand that you will retain this application whether or not it is approved. You are authorized to check my credit and employment history and to answer questions about your credit experience with me.

Owner/Signer Signature _____ Date _____

Co-owner/Signer Signature _____ Date _____

